



Energy-efficient Script compute, owned and operated for maximum performance

Investor Presentation

January 2026



Forward-Looking Statements

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Mission

Datacentrex's mission is to build secure, scalable digital infrastructure that delivers efficient Script compute for Dogecoin and Litecoin mining, while applying yield-enhancing digital-asset strategies.

Datacentrex is also focused on high-growth accretive acquisitions and partnering opportunities to drive innovation and long-term value for all stakeholders.



Exchange/Ticker

Nasdaq / DTCX

Share Price

\$2.86 (as of Jan. 05, 2026)

Capital Structure

Common shares Outstanding: 29,815,182

Series A convertible into 2,422,620 common shares

Series D convertible into 16,239,812 common shares

Options & Warrants Outstanding 1,652,638

Fully Diluted Shares Outstanding: 50,130,252

Cash as of Sep. 30, 2025

\$44.08 Million



Datacentrex Investment Rationale

Datacentrex differentiates itself by providing energy-efficient Script compute, which is wholly owned and operated for optimal returns



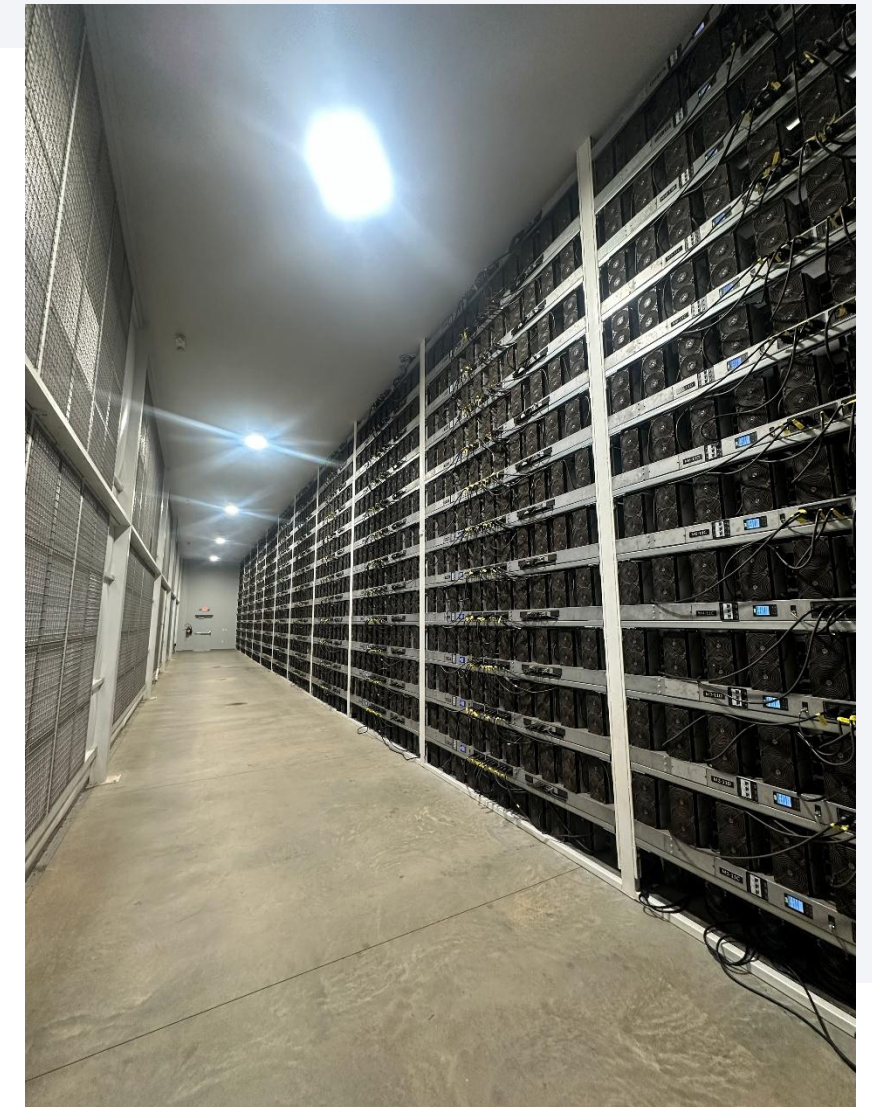
1. >3,100 Script Mining rigs currently live, with full ownership and no vendor liens or encumbrances. The company is implementing a fully-funded near-term expansion plan to >4,100 rigs in 1H26 Demonstrating near-term scalability



2. Existing Fleet is spread across 4 diversified data center load zones, diversifying uptime which generates positive operating cash flow

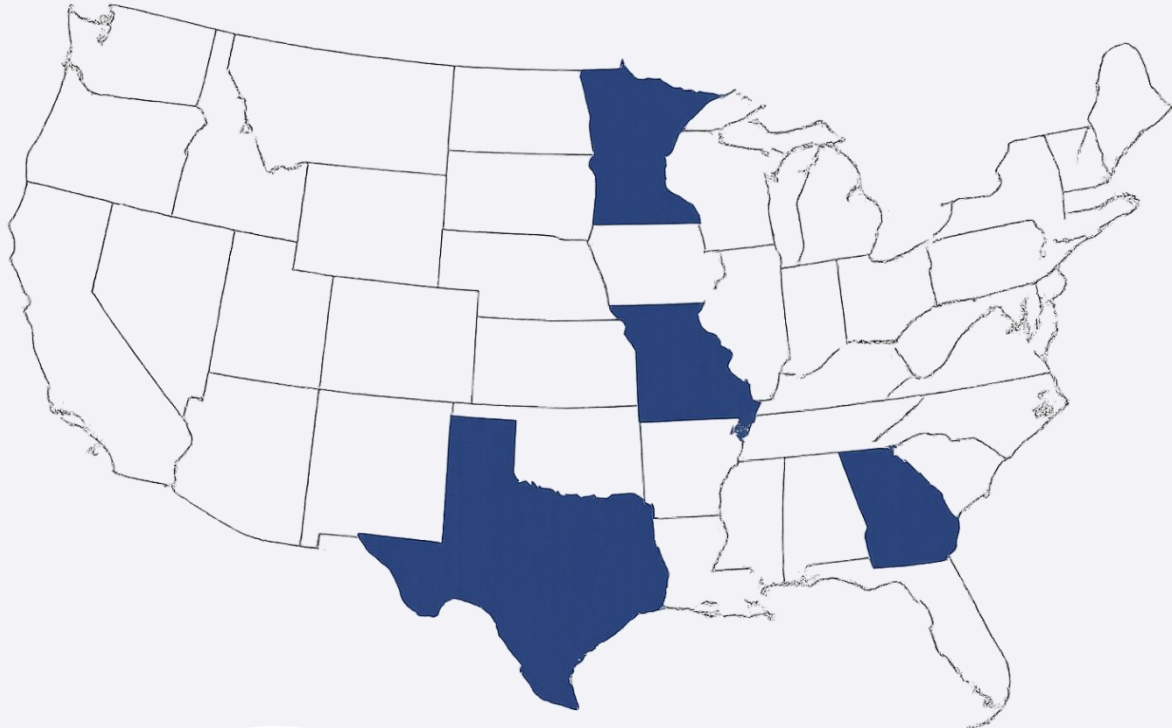
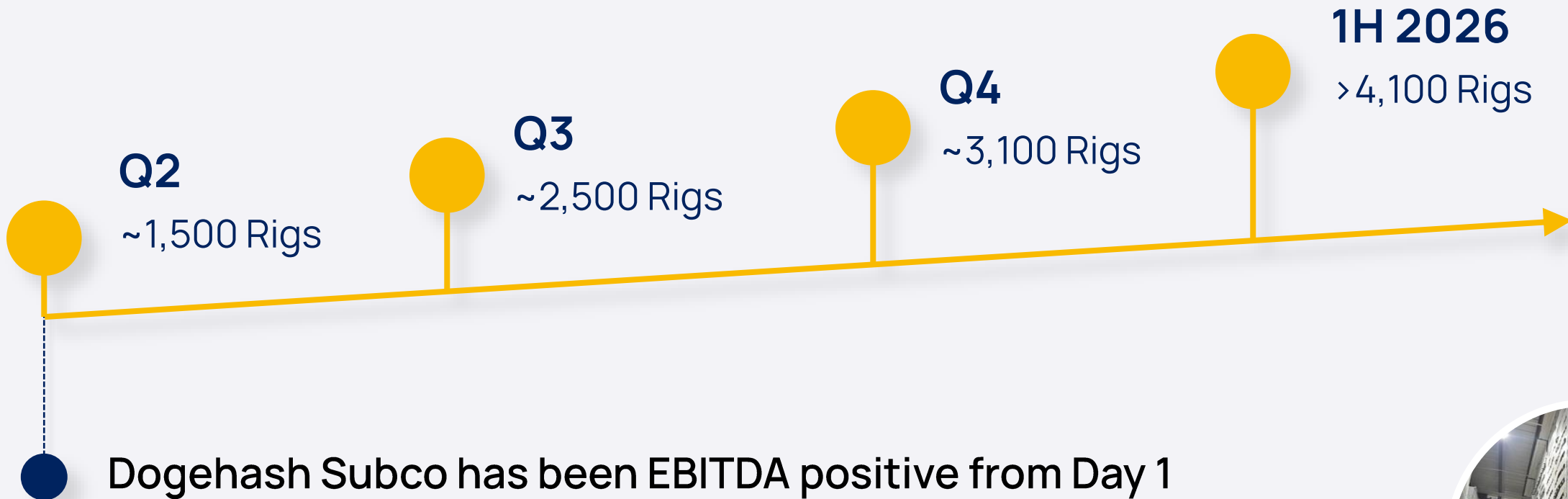


3. Strong balance sheet with ~\$45 million in working capital as of Sep. 30, 2025



Scaling our Fleet & Operational Discipline

Our operational architecture has been designed and implemented resulting in a **>95%** uptime percentage across four colocation sites in the US.



* EBITDA is defined as net income (loss) before interest expense, income taxes, depreciation, and amortization. Adjusted EBITDA further excludes non-recurring legal costs, stock-based compensation, and one-time restructuring expenses. EBITDA is a non-GAAP measure and may not be comparable to similarly titled metrics used by other companies.

*Real Datacentrex Footprints



The Untapped Potential Of Script Mining

→ Explosive Growth In Crypto Mining

The global cryptocurrency mining market size was valued at \$2.77Bn in FY25 and is expected to grow to \$9.18Bn by 2035- a CAGR of 12.73%¹

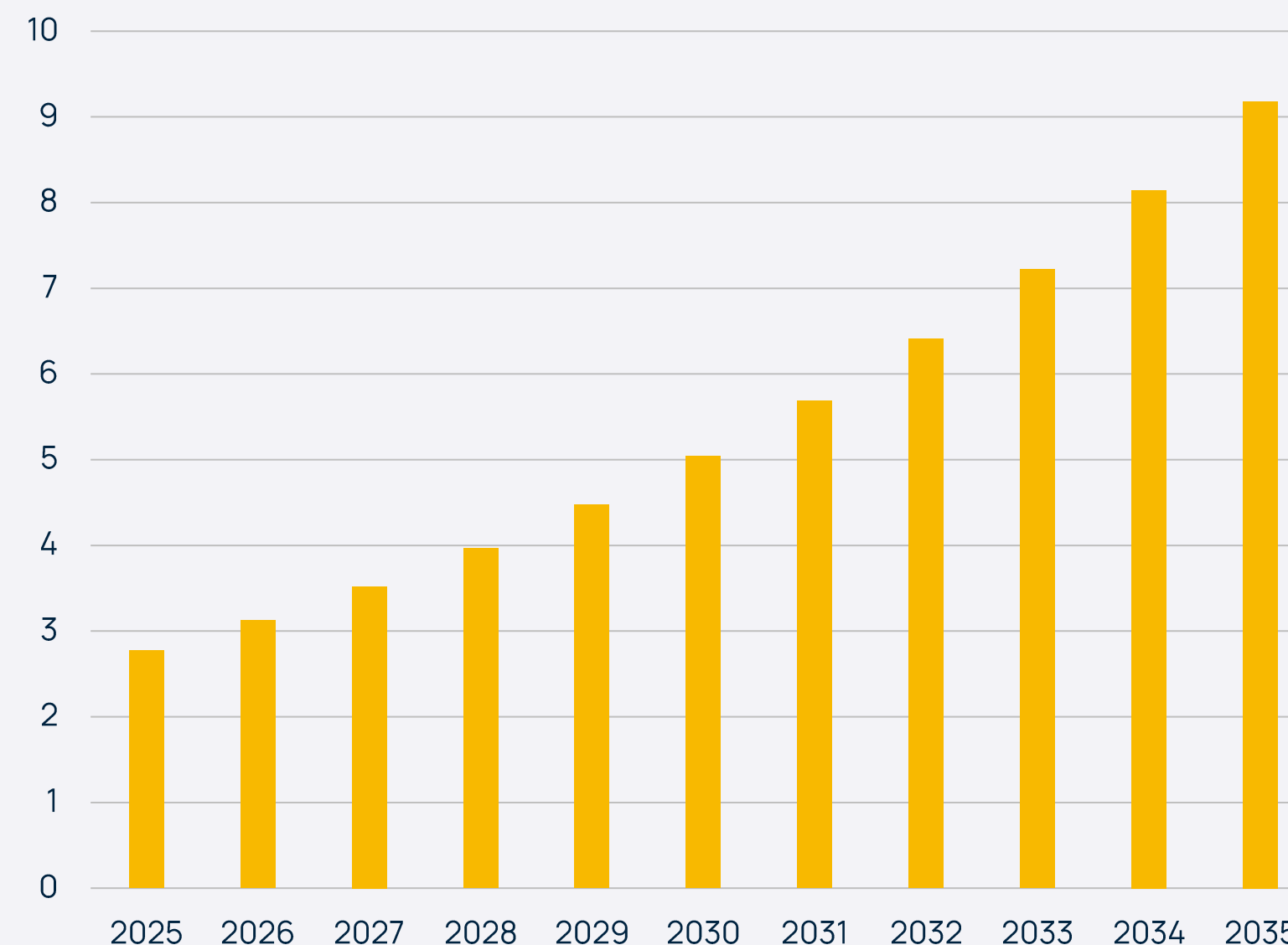
→ Underserved Script Mining Sector

While Bitcoin mining is saturated with industrial-scale operations, Script mining remains underdeveloped, creating a **massive opportunity for first movers to dominate the space**

→ Hardware Moat Creates Strategic Advantage

The Hardware & Power constraints associated with Script mining to SHA-256 (BTC) mining are completely different. These Rigs are much more difficult to source **which creates an inherent edge against new entrants**

Cryptocurrency Mining Market Size (\$USD Bn)¹

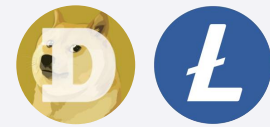


¹ Precedence Research, *Cryptocurrency Mining Market (2023)* <https://www.precedenceresearch.com/cryptocurrency-mining-market>



Script vs. SHA-256: Two Different Compute Markets

What is **SCRIPT**? (**DOGE** + Litecoin Mining)



- A Separate Proof of Work mining algorithm used primarily by Litecoin & Dogecoin
- Uses ASICs that are NOT interchangeable with Bitcoin ASICS
- Far less institutional saturation – fewer large-scale miners, less hash competition
- More Stable Reward structure (No Halvings on Dogecoin) enabling smoother revenue cycles

← **vs.** →

What is **SHA-256**? (**BTC** Mining)



- Cryptographic algorithm used exclusively by Bitcoin and certain Legacy chains
- Industry Dominated by Industrial Miners with Massive ASIC installations & Blue-chip scale energy consumption
- Market is Hyper-competitive with thin margins
- Halving events create revenue cliffs every four years

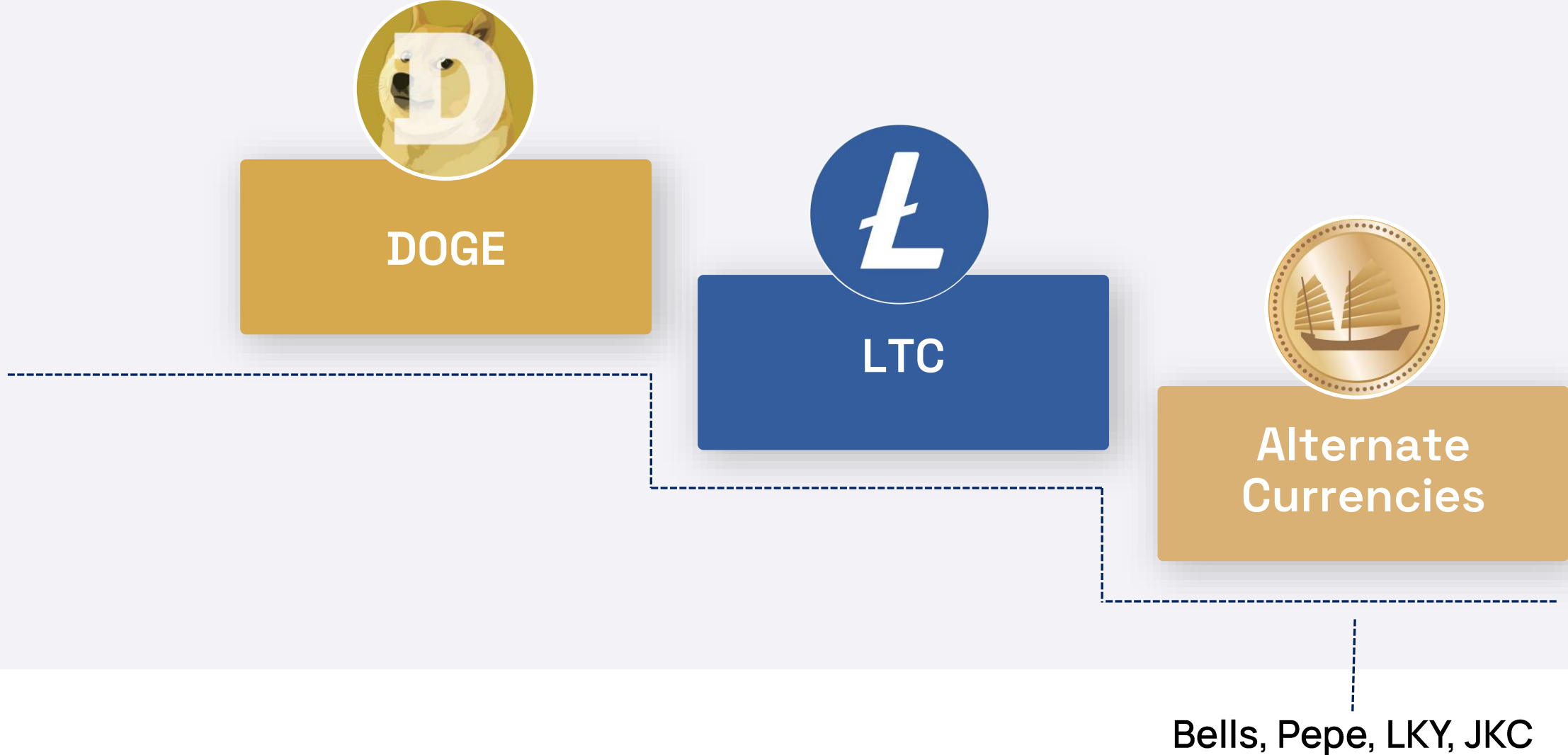
Script is structurally underpenetrated relative to Bitcoin mining – creating higher margin revenue per kWh



The Power of Merged Mining

Script Miners can simultaneously mine multiple coins using the same energy input

A miner can contribute its hashrate to validate multiple proof of work networks without additional power consumption.



Key Takeaway



We can effectively mine 8 different types of cryptocurrency for the same kWh of energy deployed, thereby increasing returns.



SCRIPT Profitability Vs SHA-256

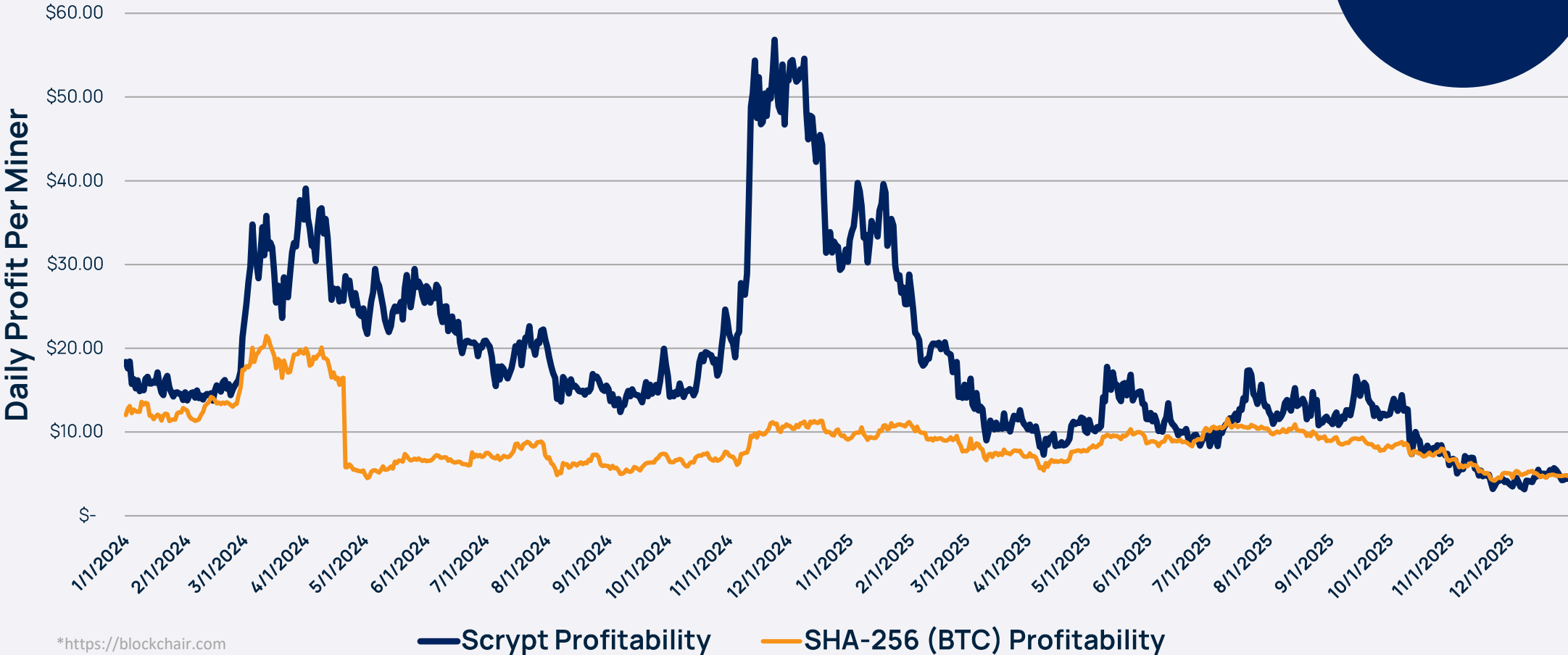
From January 2024 to today, our Script Miners Make more money per day on 88% of the days than a comparable SHA-256 competitor.

What does this mean?

We have on average higher profitability per MW deployed than any competitor mining BTC

Daily Profitability Comparison: Script VS SHA-256

+88%



Script and Dogecoin Gaining Momentum

Payments Adoption²

- 76% increase in worldwide acceptance of Dogecoin payments since 2023
- Payment processing times with DOGE are shorter than many altcoins, making it a preferred coin for point-of-sale transactions
 - Dogecoin transactions average confirmation time of 1 minute
- A recent survey showed that 19% of US-based crypto users have used Dogecoin for at least one purchase in the past year
- In Q1 2025, the average transaction fee for Dogecoin was \$0.0021, one of the lowest among major cryptocurrencies

Ease Of Use (Liquidity & Exchange Support)

\$2.3 Bn 24 Hour Trading Volume¹

\$25.1 Bn Market Capitalization¹

140 Crypto Exchanges Support DOGE Trading³

Dogecoin's Inflation Mimics Global Fiat Currency

- Dogecoin's 2025 Inflation rate was 3.2%, and due to its fixed issuance will decrease to sub 3% by 2028.⁴
- Its fixed issuance is perfect to drive adoption for use in the everyday transaction rather than hoard the currency
- Relative supply stability positions Dogecoin to be at the forefront of everyday transactions



¹Coinbase Jan. 4 2026
²Dogecoin Statistics 2025: Market Capitalization, Adoption, etc. • CoinLaw
³Coincodex Jan. 2026
⁴Coinmarketcap

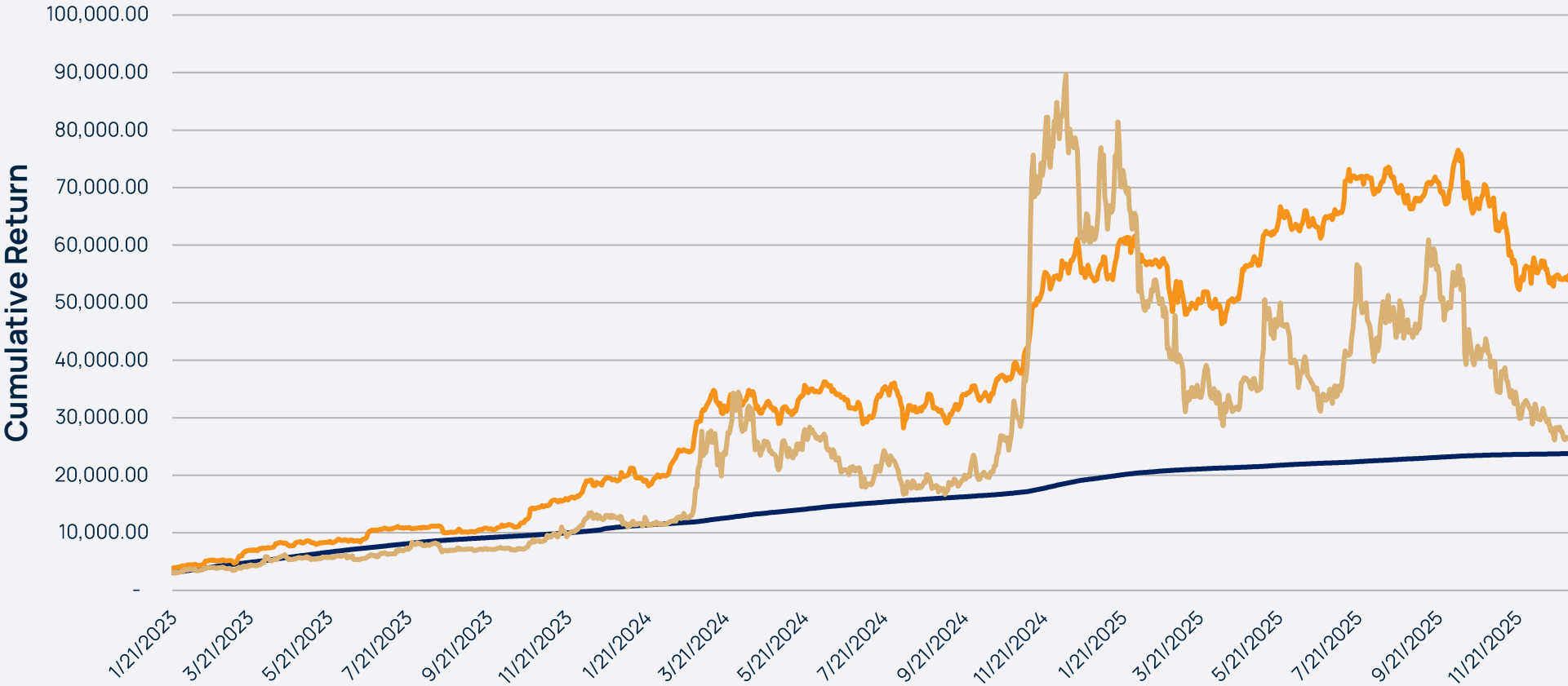


Our Treasury Strategy: Historically Simulated

A 3-year historical illustrative review shows the theoretical earnings of a single Scrypt Miner in our fleet with the following deployed capital strategies:

- **Mine** Scrypt Exchange Daily to Bitcoin & HODL
- **Mine** Scrypt Exchange Daily to Dogecoin & HODL
- **Mine** Scrypt, Exchange daily to USD & HODL

Cumulative Return Of One Datacentrex Miner



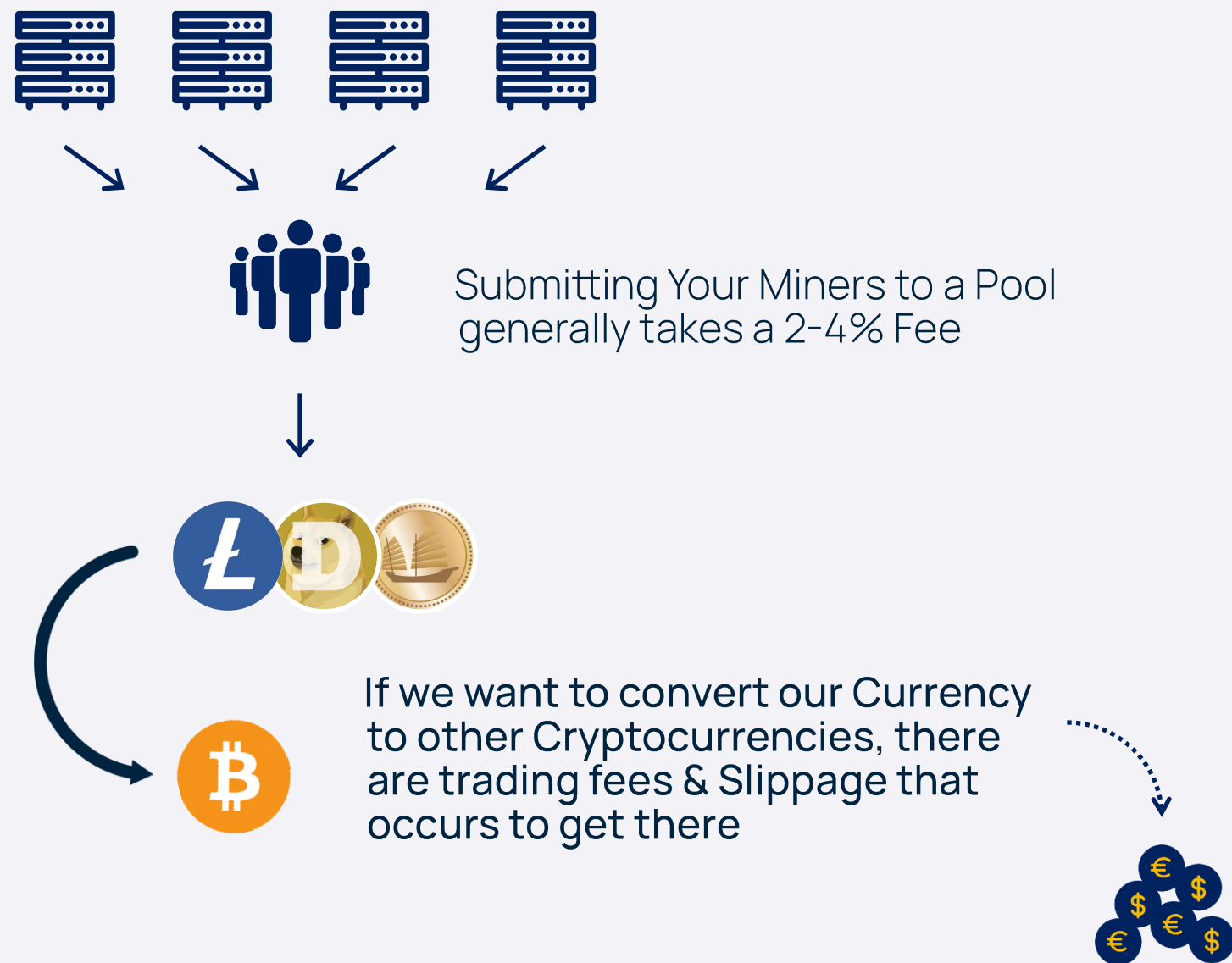
*<https://blockchair.com>, coinmetrics.io, <https://www.nicehash.com/blog/post/case-study-script-miners-paid-in-bitcoin>



Treasury Strategy: Script Hashrate -> BTC Accumulation

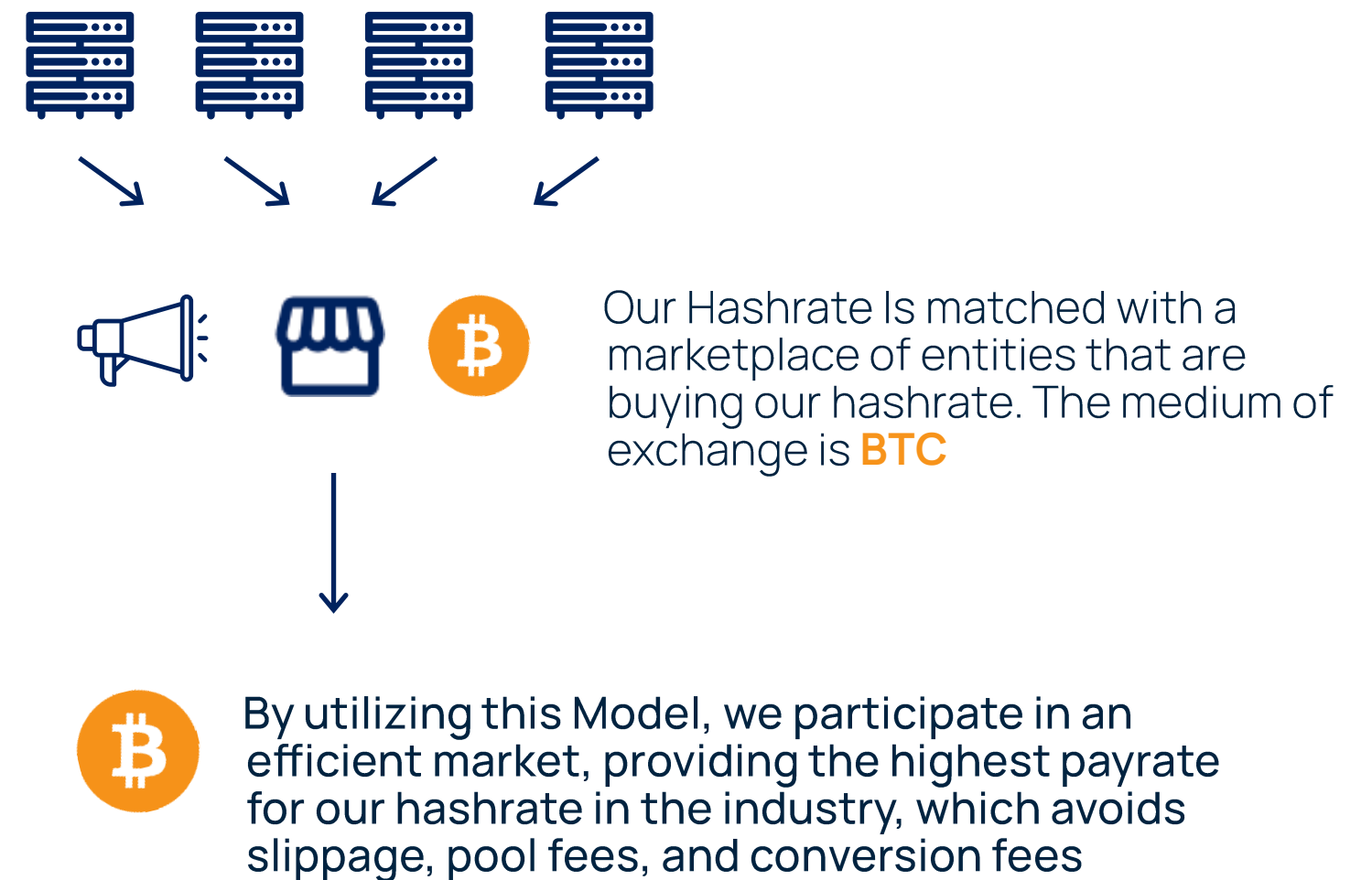
Traditional Mining:

Utilize Mining Pools to Stabilize their Profits. Doing so increases fees, and leaves you with only the Currency Mined



Datacentrex Strategy:

We sell our hashrate on a marketplace



Datacentrex Dynamic Treasury Strategy

Objective: Preserve capital while expanding balance-sheet yield through disciplined, risk-aware treasury deployment.

1

Monetize Existing DOGE holdings through Protocol-level Yield

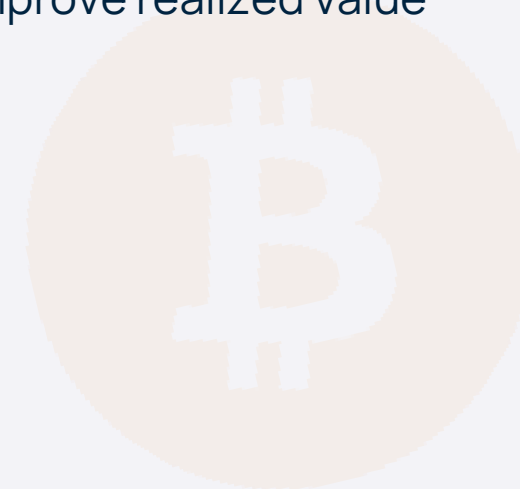
We intend to deploy a portion of our DOGE treasury into protocol-native yield opportunities within the Dogecoin ecosystem, rather than holding assets passively.

Leveraging guidance from our advisory board (Alex Hoffman Head of Ecosystem at DogeOS), Datacentrex plans to engage with DogeOS, a Layer-2 network built on Dogecoin, to stake DOGE and earn incremental yield while maintaining core exposure to the underlying asset.

2

Expand BTC-Equivalent Script Treasury Strategy

Rather than immediately converting mined BTC-equivalent proceeds to fiat, Datacentrex intends to selectively retain and deploy Script-generated BTC exposure to enhance yield and long-term value realization. This approach allows the company to improve realized value per megawatt over time.



3

Deploy Cash Position Into Accretive, Opportunistic Transactions

With approximately \$44.08 million of cash and liquidity as of 09/30/25, Datacentrex is positioned to pursue selective, accretive opportunities across infrastructure, compute and adjacent digital-asset services.

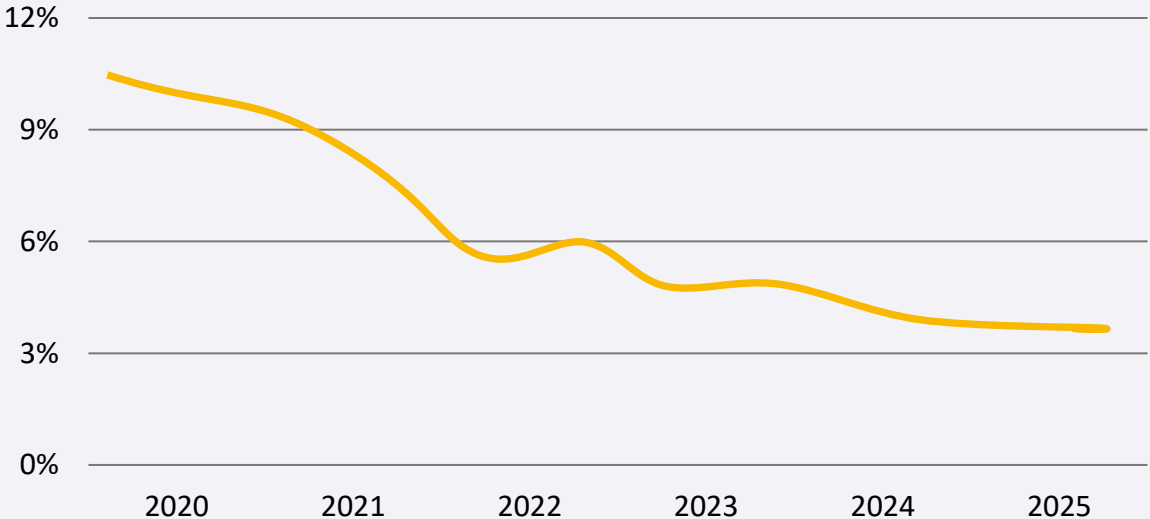


Datacentrex Transaction Focus

The Company is aiming to deploy capital into datacenter-adjacent opportunities benefiting from persistent demand, constrained supply, and premium valuation environments

1 There is Structural Demand Imbalance in the Data Center Market

Datacenter Builds are sitting at a highest ever Preleasing rate (73%), and an all-time low Colocation Rate of 2.3%¹



1. Jones Lang LaSalle. North America Data Centers: Market Dynamics. JLL, n.d., <https://www.jll.com/en-us/insights/market-dynamics/north-america-data-centers>

2 Valuation Environment Favors Infrastructure-backed Cash Flows

Public & Private BTC Hybrid datacenter operators routinely trade at 20-30X EBITDA multiples



Market Cap	EV/EBITDA*
5,317	10.28X
5,359	75.47X
5,637	13X
6,432	53.2X
12,403	14.36x
660	16.66x
1,579	30.92x

*Yahoo Finance Accessed 01/05/26

Average EBITDA Multiple of 30x
 Incremental EBITDA acquired at reasonable entry multiples can be materially re-rated within the public-markets.

3 Datacentrex

- Is positioned to pursue these opportunities given its existing data center operations and its deep experience sourcing, contracting, & deploying power.
- Has a strong Balance Sheet, which enables opportunistic execution, and can underwrite assets from an operator’s perspective, not just from pure financial engineering.



Board of Directors

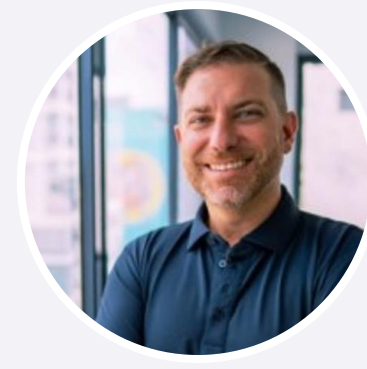
Proven leadership across growth-oriented, data-centric, and crypto-native businesses



Parker Scott

**Chief Executive Officer
Chairman**

Founder & Chief Executive Officer, Dogehash Technologies. Built and scaled the company to its current operational footprint. Prior C-suite experience across public and private companies in the cryptocurrency, biotechnology, and nuclear energy sectors. Earlier buy-side experience at a multi-billion-dollar hedge fund and global investment research experience at Goldman Sachs.



Christopher Ensey

**Board Member, Chair
Nominating Committee**

Former COO and Interim CEO of Riot Platforms (NASDAQ: RIOT), where he led large-scale infrastructure expansion and operational execution. Currently CEO of Aligned, building next-generation GPU and AI compute platforms. Proven operator with deep experience in capital markets, public-company governance, and scaling mission critical infrastructure.



Christopher Moe

**Board Member, Chair
Audit Committee**

CFO of Beeline Holdings, Inc. (NASDAQ: BLNE), a digital home loan and title platform, previously held senior finance and executive roles across aerial drones, electric vehicles, and investment firms. He currently serves as an independent director of Red Cat Holdings, Inc. (NASDAQ: RCAT). He is a former United States Marine Corps Captain and holds degrees from Brown University and Harvard Business School.



Allan Evans, PhD

**Board Member, Chair
Comp Committee**

Chief Executive Officer of Unusual Machines (NYSE: UMAC). While in the role, he has increased the company's market cap from \$40M to over \$400M and raised over \$150M to advanced domestic drone technology. Prior Chief Operating Officer of Red Cat Holdings (NASDAQ: RCAT) Dr. Evans received his PhD in Electrical Engineering from the University of Michigan and has 47 pending or issued patents that cover a range of technologies.



Robert Steele

**Chief Financial Officer
Board Member**

20+ years C-level experience in public finance and software architecture. Currently Director of Datacentrex, Inc. (NASDAQ: DTCX). Formerly CEO of Thumzup Media Corporation (NASDAQ: TZUP) and President of Rightscorp, Inc. Has built technology and delivered technology services used by numerous Fortune 500 companies.





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